

Finance Application



Individual Applicant

Use Block Letters Tick Appropriate Boxes

A. Vehicle	Instalment Sale <input type="checkbox"/> Lease <input type="checkbox"/> Mobility Plan <input type="checkbox"/> Other <input type="checkbox"/>	Goods Description
	Year of Reg	New <input type="checkbox"/> Used <input type="checkbox"/> M&M Code
	For used cars only AUC Yes <input type="checkbox"/> No <input type="checkbox"/>	Cash Price R Motorplan R
	Mileage km	Extras Amount R Accessories R
	Motor plan up to km	Initial Payment Deposit R Source of Deposit
	Dealer	Balloon payment / Residual R Credit Life/TopUp R
	Dealer Tel No ()	Delivery fee R Initial Fuelling Charges R
	Sales Person	Payment R License and Registration Costs R
	Contact No	Less Deposit / Initial Rental R Other R
	Fax/Email	Extras Description
	Special Requirements	
	Purpose of goods Business <input type="checkbox"/> Private <input type="checkbox"/>	Total of Extras R
	Debit Order Date	Dealer VAPS Description
	Rate	
	Period	Dealer VAPS Total R
Initiation Fees to be financed? Yes <input type="checkbox"/> No <input type="checkbox"/>	Total R	

B. Personal	Date of Birth	Gender M <input type="checkbox"/> F <input type="checkbox"/>	Graduate? Y <input type="checkbox"/> N <input type="checkbox"/>
	Title	Surname	Spouse name
	Names	No. of Depend. <input type="checkbox"/>	Spouse ID
	Marital Status Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated* <input type="checkbox"/> Widowed <input type="checkbox"/>	Verification of marital status: Client Signature	
	Contract ANC <input type="checkbox"/> COP* <input type="checkbox"/> Outside SA* <input type="checkbox"/> Tribal Law* <input type="checkbox"/> *Spouse's consent <input checked="" type="checkbox"/>	X	
	Date Married	Nationality South African <input type="checkbox"/> Other <input type="checkbox"/>	Country of Residence
	Permit Type	Permit No	Permit Exp Date
	Trading as/ Name	Tax no	Vat No

C. Residential	Present Address	Previous Address	Postal Address
	Code	Code	Code
	Period at Address Y M	Period at Address Y M	Cell No
	Home No ()	Email Address	
	Type of House House <input type="checkbox"/> Flat <input type="checkbox"/> Townhouse <input type="checkbox"/> Farm <input type="checkbox"/> Plot <input type="checkbox"/> Caravan/Mobile home <input type="checkbox"/> Boarding house/Hostel/Hotel <input type="checkbox"/>		
	Residential Status Owner <input type="checkbox"/> Renter <input type="checkbox"/> Living with family <input type="checkbox"/> Other <input type="checkbox"/>	Next of Kin Not living with you	
	Registered Owner Self <input type="checkbox"/> Spouse <input type="checkbox"/> Both <input type="checkbox"/> Other <input type="checkbox"/>	Address in SA	
	Home Status Bonded <input type="checkbox"/> Bond-free <input type="checkbox"/> Leased <input type="checkbox"/>		
	Year Purchased	Current Value R	Code
	Purchase Price R	Balance Owing R	Phone No ()
	Rent / Bond Payment R	Erf Number	Relationship
	Bondholder Name	If a flexi/access bond, total facility granted? R	

D. Employment	Present Employer	Previous Employer	Spouse Employer
	Address	Address	Address
	Code	Code	Code
	Code	Time with Employer Y M	Time with Employer Y M
	Time with Employer Y M	Occupation	Industry
	Phone ()	Employed Full-time <input type="checkbox"/> Part-time <input type="checkbox"/> Self-employed <input type="checkbox"/> Retired <input type="checkbox"/> Unemployed <input type="checkbox"/>	
	Basic Salary R	Spouse Salary R	Pay Day
	Car Allowance R	Additional Income R	Regular Monthly Expenses R
	Commission R	Source of Add Income R	

Initial



E. Banking	Bank (for Debit Order)		Account Type		Account Number		
	Branch Name		Branch Code		Income Tax Number		
	Account Holder Name		(if appl) Overdraft Bal:	R	Limit	R	
	Nr of Credit Card(s)		Cr. Facility Bal: Staight	R	Budget	R	
			Cr. Facility Limit: Staight	R	Budget	R	
	Finance Account Number (1)				To Settle	Yes <input type="checkbox"/>	No <input type="checkbox"/>
	Finance Account Number (2)				To Settle	Yes <input type="checkbox"/>	No <input type="checkbox"/>
	Other Bank				To Settle	Yes <input type="checkbox"/>	No <input type="checkbox"/> Present Balance R
	Bank		Account Type		Account Number		
	Branch Name		Branch Code				

F. Income	Income per month:		Household Expenses per month:			
	Gross Remuneration	R	Bond Payment/Rent	R	Rates, Water and Electricity	R
	Monthly Commission (3 month avg)	R	Vehicle Instalments (excluding those to be settled)	R	Personal Loan Repayments	R
	Car Allowance included in Gross	R	Credit Card Repayments	R	Furniture Accounts	R
	Net Take-home Pay	R	Clothing Accounts	R	Overdraft Repayments	R
	Income other than Salary/Wages	R	Policy/Insurance Repayments	R	Telephone Payment	R
	Source of income		Transport Costs	R	Food and Entertainment	R
			Education Costs	R	Maintenance	R
			Household Expenses	R	Other	R
	Total Monthly Income	R	Total Monthly Expenses			R
Applicant's Disposable Income					R	
Date Remuneration Received:						
Are you currently liable as: Surety <input type="checkbox"/> Guarantor <input type="checkbox"/> Co-debtor <input type="checkbox"/> Specify Details: _____						

I confirm that: -

- A. I am not a minor.
- B. I have never been declared mentally unfit by a court.
- C. I am not subject to an Administration Order.
- D. I do not have any current application/s pending for debt restructuring or alleviation.
- E. I do not have any current debt re-arrangement in existence.
- F. I have not previously applied for a debt re-arrangement.
- G. I am not under sequestration.
- H. I do not have applications pending for credit, nor open quotations as envisaged in section 92 of the National Credit Act.

If any of the above is incorrect, state which and give details: _____

We will not disclose any personal information to any unauthorised party.

- I. I would like to be included in any Telemarketing Campaign. Y N
- J. I would like to be included in any Marketing List that you may sell or distribute. Y N
- K. I would like to be included in any mass distribution of emails or SMS messages. Y N

I understand that I will be liable for a monthly service fee.

I hereby consent to this Credit Provider making enquiries regarding my credit history bureau.

I consent to this Credit Provider reporting the conclusion of any credit agreement with me to the National Loans Register in compliance with this Credit Provider's obligation under the National Credit Act.

I hereby declare that the information provided by me is true and correct.

Signature of Applicant _____ Date _____